



WALLIS STATE BANK

COMMERCIAL LOAN APPLICATION

Fulshear Meadows Place San Antonio Kempwood Westheimer Wallis

Almeda Crossing Northwest Dallas Los Angeles LPO Austin LPO

Amount of Request \$ _____ Term _____ Collateral _____

Purpose of Request _____

Company Legal Name _____

Type of Business: (Please Circle) DBA LLP LLC S Corp C Corp Partnership Other _____

Physical Address _____ City _____ State _____ Zip _____

Business Phone _____ Business Fax _____ Business Website _____

Tax ID # _____ Business Activity _____ Years in Business _____

Authorized Signer for Business _____ Title _____

Direct Phone _____ Cell Phone _____ E Mail _____

Texas Driver's License _____ Social Security Number _____

Name of Current Bank _____ Average Monthly Ledger Balances _____

Business Trade References:

1. _____ Phone _____ Contact _____

2. _____ Phone _____ Contact _____

Has this business or guarantor ever filed Bankruptcy or been foreclosed upon? _____

Has this business or guarantor ever had property repossessed or have any judgments against them? _____

Is there any current litigation pending against this company or any guarantor? _____

If the answer was yes to any of the above questions, please provide the details on a separate page or pages.

Additional Documentation Required: In conjunction with this application, additional information will be required to process the loan request. This information might include, but is not limited to any of the following:

Past 3 years of Business Federal Tax Returns, Operating Statements, and/or Business Financial Statements, Business Cash Flow Statements, Accounts Receivable Ageing Reports, Appraisals of any Collateral and Surveys and Environmental Evaluations of any collateral

Past 3 years of Personal Federal Tax Returns, Personal Financial Statement, and Personal Cash Flow Statement

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Guarantor #1 Name _____ Affiliation with business _____

Physical Address _____ City _____ County _____ State _____ Zip _____

Social Security Number _____ Birth Date _____ Phone _____

Guarantor #2 Name _____ Affiliation with business _____

Physical Address _____ City _____ County _____ State _____ Zip _____

Social Security Number _____ Birth Date _____ Phone _____

Guarantor #3 Name _____ Affiliation with business _____

Physical Address _____ City _____ County _____ State _____ Zip _____

Social Security Number _____ Birth Date _____ Phone _____

EQUAL CREDIT OPPORTUNITY ACT NOTICE: Notice: The federal Equal Opportunity Act prohibits creditors from discrimination against credit applicants on the basis of race, color, religion, nation origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is FDIC Consumer Response Center, 2345 Grand Boulevard, Suite 100, Kansas City, MO 64108.

AGREEMENT FOR BINDING ARBITRATION NOTICE: All parties agree to be bound by the terms and conditions of the Arbitrations Program adopted by the Bank's Board of Directors on May 19, 1999, and which is incorporated by reference herein, and it is agreed that any and all disputes (as defined in the Arbitration Program) shall be resolved by mandatory binding arbitration upon the request of any party.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT: To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person or entity who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

APPLICANT ACKNOWLEDGEMENT NOTICE: All information provided is accurate and truthful to the best of our knowledge.

I (We) authorize the Bank to make whatever inquiries about our business and about us individually that the Bank may deem necessary and appropriate in evaluating this application. This authorization also covers update inquiries that the Bank may make from time to time for the purpose of maintaining current credit file information. These authorized inquiries include, but are not limited to, obtaining individual consumer credit bureau reports on us and investigating our employment status.

I (We) authorize the Bank to answer questions others may ask about our credit record with the Bank. I (We) acknowledge that any false or misleading information provided in connection with this loan request will be considered grounds for the Bank to deny the credit request. The Bank may keep this credit request whether or not it is approved.

I (We) agree to be bound by the Arbitration Program described above and incorporated by reference herein.

I (We) further acknowledge that we will be responsible for paying for all appraisals, surveys and environmental evaluations performed in conjunction with this credit request.

Guarantor #1 _____ Corporate Borrower _____ President

Guarantor #2 _____ Corporate Borrower _____ Secretary

Guarantor #3 _____ Date of Signatures _____